

Cambridge Super Fee Schedule

AS AT 8 SEPTEMBER 2024

PROFESSIONAL FEES	AMOUNT	DESCRIPTION
Starter Plan	\$1,890 per tax year	A simple plan for new SMSFs
		Inclusions
		✓ No restriction on bank accounts
		✔ Annual tax return and financial statements
		✓ Independent audit
		✓ Accumulation account
		✓ Up to 2 members
		✓ Cryptocurrency investments accounting supported (on integrated exchanges)
		✓ Cash and term deposit investments accounting supported ✓ 2 additional external crypto wallet
		✓ 2 additional external drypto wallet ✓ 10,000 crypto transactions
Growth Plan	\$2,620	For growth focused SMSEs
	\$2,620 per tax year	For growth-focused SMSFs
		Inclusions
		✓ Everything in Starter
		+ ASX shares and managed fund investments
		◆ Up to 4 members
		+ 4 additional external crypto wallets
Advanced	Price on application	For SMSFs with bespoke needs
		We understand that no two funds are the same. Speak to our accountants to get custom pricing
		to suit your situation
		 Pension phase accounts Complex crypto transactions
		Commercial/residential property
Setup Fee	\$0	Included in first year accounting fee
Transfer Fee	\$0	No cost to transfer your existing SMSF to Cambridge Super
Audit Fee	\$0	Included in our plans at no extra cost
Windup Fee	\$0	There is no fee to wind-up your SMSF
Additional Crypto Wallets	\$100 per wallet per year	Additional fee to account for additional external crypto wallets
ATO & ASIC FEES		
ASIC Company Trustee Registration Fee	\$597 single payment	ASIC charges a once-off fee to register a new special purpose company to act as the Trustee of your self-managed super fund
ASIC Annual Company Renewal Fee	\$65 per year	ASIC charges a small annual fee to renew the registration of the special purpose company for your self-managed super fund
ATO SMSF Supervisory Levy	\$259 per year	The ATO charges a small annual fee to all self-managed super funds. For newly registered SMSFs, this is paid twice in the first year.

 $Contact our \ accountants \ at \ hello@camsuper.com. au \ or \ via \ our \ online \ chat \ if \ you \ have \ any \ questions \ on \ the \ fees.$